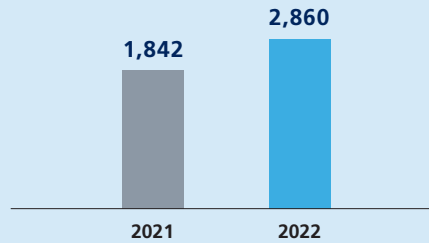


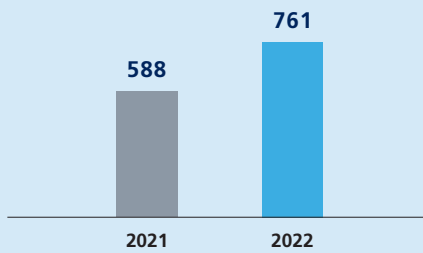
Revenues

in EUR m



EBITDA

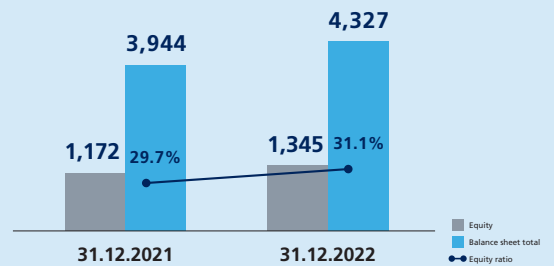
in EUR m



EBITDA-margin:
2021: 31.9%
2022: 26.5%

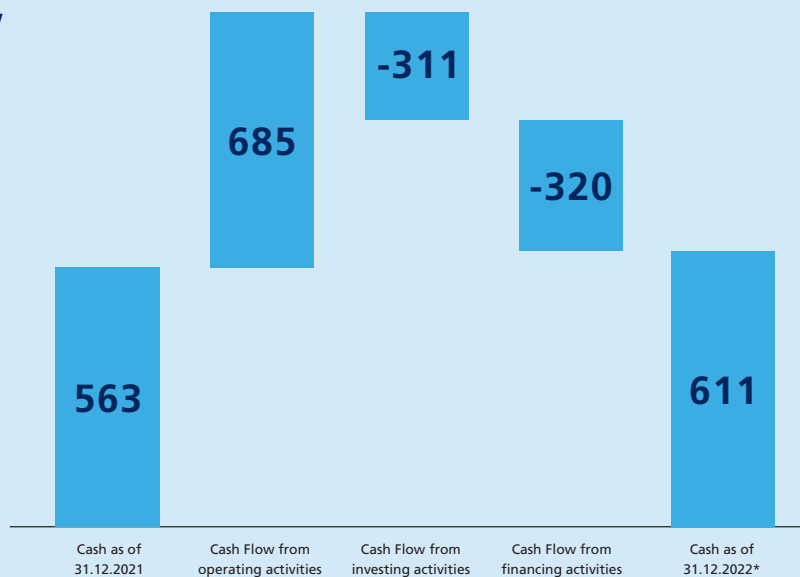
Equity ratio

in %/EUR m



Cash Flow

in EUR m



* Including currency translation adjustments and changes in scope of consolidation.

Earnings Position

EUR m	2022	2021	Difference absolute	Difference in %
Revenues	2,859.9	1,842.3	1,017.7	55.2%
Gaming taxes and betting fees	-355.9	-208.3	-147.6	70.8%
Revenues less gaming taxes and betting fees	2,504.0	1,633.9	870.1	53.3%
Changes in inventories of finished goods and work in progress	22.6	-28.0	50.6	-
Own work capitalized	81.3	73.8	7.5	10.2%
Other operating income	111.7	247.6	-135.9	-54.9%
Cost of material and other purchased services	-330.4	-189.5	-140.8	74.3%
Personnel costs	-855.6	-608.2	-247.4	40.7%
Other operating expenses	-774.8	-542.1	-232.7	42.9%
EBITDA	758.9	587.5	171.3	29.2%
EBITDA margin	26.5%	31.9%	-5.4 PP	-
Depreciation and amortization, impairment and reversal of impairment	-440.5	-417.2	-23.2	5.6%
EBIT	318.4	170.3	148.1	87.0%
EBIT margin	11.1%	9.2%	1.9 PP	-
Financial result	-13.4	-41.3	27.9	-67.6%
Earnings before taxes	305.0	129.0	176.0	136.4%
Income Taxes	-90.7	-64.1	-26.7	41.6%
Result for the year	214.3	64.9	149.3	230.0%

Net Assets

EUR m	12/31/2022	12/31/2021	Difference absolute	Difference %
ASSETS				
Non-current assets				
Intangible assets	891.9	775.0	116.9	15.1%
Right-of-use assets	569.2	531.2	38.0	7.2%
Property, plant and equipment	867.5	825.9	41.6	5.0%
Financial assets	206.8	223.6	-16.7	-7.5%
Other non-current assets	289.0	267.7	21.3	8.0%
	2,824.5	2,623.3	201.1	7.7%
Current assets				
Inventories	332.9	244.5	88.4	36.2%
Trade receivables, other receivables and assets	510.5	484.1	26.4	5.4%
Cash and cash equivalents	611.0	563.0	48.0	8.5%
Other current assets	43.4	28.8	14.6	50.6%
Non-current assets and disposal groups held for sale	0.0	0.6	-0.6	-100.0%
	1,497.7	1,321.0	176.7	13.4%
TOTAL ASSETS	4,322.2	3,944.3	377.9	9.6%
EQUITY AND LIABILITIES				
Equity				
Share capital	26.6	26.6	0.0	0.0%
Capital reserve	85.4	85.4	0.0	0.0%
Retained earnings	1,106.6	932.9	173.6	18.6%
Revaluation reserve	54.7	66.4	-11.7	-17.7%
Currency translation adjustment	-97.8	-81.6	-16.1	19.8%
Non-controlling interests	160.8	142.6	18.2	12.8%
	1,336.2	1,172.3	164.0	14.0%
Non-current liabilities				
Non-current financial liabilities	867.9	1,113.0	-245.1	-22.0%
Non-current lease liabilities	555.5	504.1	51.4	10.2%
Non-current provisions	73.2	74.6	-1.4	-1.9%
Other non-current liabilities	206.4	145.0	61.4	42.4%
	1,703.0	1,836.7	-133.7	-7.3%
Current liabilities				
Current financial liabilities	450.1	321.5	128.6	40.0%
Current lease liabilities	109.7	109.0	0.7	0.6%
Trade payables and other liabilities	577.2	414.4	162.9	39.3%
Other current liabilities	145.8	90.5	55.3	61.1%
	1,282.9	935.3	347.6	37.2%
TOTAL EQUITY AND LIABILITIES	4,322.2	3,944.3	377.9	9.6%